

APTIL PHARMA LTD**Balance Sheet**

		As at 31-Mar-2015 GBP	Amt. in lacs As at 31-Mar-2015 INR
EQUITY AND LIABILITIES			
Shareholder's funds			
Share capital	1	-	-
Reserves and surplus	2	<u>(8.31)</u>	<u>(768.33)</u>
		(8.31)	(768.33)
Current liabilities			
Short term borrowings	3	42.10	3,892.53
Trade payables		8.04	743.36
Other current liabilities	4	<u>0.58</u>	<u>53.63</u>
		50.72	4,689.52
TOTAL		<u>42.41</u>	<u>3,921.19</u>
ASSETS			
NON CURRENT ASSETS			
Fixed Assets			
Intangible assets under development		<u>41.24</u>	<u>3,813.01</u>
		41.24	3,813.01
CURRENT ASSETS			
Cash and cash equivalents	6	1.06	98.01
Other current assets	5	<u>0.11</u>	<u>10.17</u>
		1.17	108.18
TOTAL		<u>42.41</u>	<u>3,921.19</u>

Note :

All monetary and non-monetary items in the balance sheet have been translated at closing rate of 1 GBP = Rs. 92.4591

APTIL PHARMA LTD
Statement of Profit & Loss

		Year Ended	Amt. in lacs
	Notes	31-Mar-2015	Year Ended
		GBP	31-Mar-2015
REVENUE			
Other Income	7	<u>0.30</u>	<u>27.74</u>
TOTAL REVENUE		<u>0.30</u>	<u>27.74</u>
EXPENSES			
Finance costs	8	<u>0.58</u>	53.63
Other expenses	9	<u>1.79</u>	<u>165.50</u>
TOTAL EXPENDITURE		<u>2.37</u>	<u>219.13</u>
PROFIT BEFORE TAX		<u>(2.07)</u>	<u>(191.39)</u>
NET PROFIT FOR THE PERIOD		<u>(2.07)</u>	<u>(191.39)</u>

APTIL PHARMA LTD**Notes annexed to and forming part of the Financial Statements**

	As at 31-Mar-2015 GBP	Amt. in lacs As at 31-Mar-2015 INR
NOTE - 1 : SHARE CAPITAL		
Paid-up	-	-
NOTE - 2 : RESERVES AND SURPLUS		
Balance in profit and loss account		
Balance as per last Balance Sheet	(6.24)	(576.94)
Add: Net profit for the current year	<u>(2.07)</u>	<u>(191.39)</u>
Balance in Profit and Loss Account	<u>(8.31)</u>	<u>(768.33)</u>
	<u>(8.31)</u>	<u>(768.33)</u>
NOTE - 3 : BORROWINGS		
Short Term Borrowing		
Unsecured	<u>42.10</u>	<u>3,892.53</u>
NOTE - 4 : OTHER LIABILITIES		
Current Liabilities		
Interest accrued but not due on borrowings	<u>0.58</u>	<u>53.63</u>
NOTE - 5 : OTHER CURRENT ASSETS		
[Unsecured and considered good, unless otherwise stated]		
Claims Receivable : Indirect tax / Insurance Considered Good	<u>0.11</u>	<u>10.17</u>
NOTE - 6 : CASH AND CASH EQUIVALENTS		
Cash and cash equivalent		
Balances with Banks	<u>1.06</u>	<u>98.01</u>

APTIL PHARMA LTD

	Year Ended 31-Mar-2015	Amt. in lacs Year Ended 31-Mar-2015
	GBP	INR
NOTE - 7 : OTHER INCOME		
Net Foreign Exchange Gain	<u>0.30</u>	<u>27.74</u>
NOTE - 8 : FINANCE COST		
Interest Expense	<u>0.58</u>	<u>53.63</u>
NOTE - 9 : OTHER EXPENSES		
Selling, Publicity and Medical Literature Expenses	0.02	1.85
Registration Expenses	0.14	12.94
Auditors Remuneration and Expenses	0.04	3.70
General Charges	<u>1.59</u>	<u>147.01</u>
	<u>1.79</u>	<u>165.50</u>