

Statement of Holding of Specified securities

1. **Name of Listed Entity: TORRENT PHARMACEUTICALS LIMITED**
2. **Scrip Code/Name of Scrip/Class of Security:** **500420** **TORNTPHARM**
3. **Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)**
 - a. if under 31(1)(b) then indicate the report for quarter ending **31.12.2023**
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment **Not Applicable**
4. **Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:**

| | Particulars | YES* | NO* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares | | ✓ |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | ✓ |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | ✓ |
| 4 | Whether the Listed Entity has any shares in locked-in? | | ✓ |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | ✓ |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 **The tabular format for disclosure of holding of specified securities is as follows:**

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held | Sharehold ing as a % of total no of shares | Number of Voting Rights held in each class of securities | | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|----------|---------------------------------|--------------------|--|---|---|-------------------------|--|--|---------|-----------|--------------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | | (X) | (XI) | (XII) | | (XIII) | | (XIV) |
| (A) | Promoter & Promoter Group | 11 | 241129440 | 0 | 0 | 241129440 | 71.25 | 241129440 | 0 | 241129440 | 71.25 | 0 | 71.25 | 0 | 0.00 | 0 | 0.00 | 241129440 |
| (B) | Public | 69106 | 97316000 | 0 | 0 | 97316000 | 28.75 | 97316000 | 0 | 97316000 | 28.75 | 0 | 28.75 | 0 | 0.00 | NA | NA | 96706901 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employees Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | | | | | | | | | | | | | | | | | | |
| | Total: | 69117 | 338445440 | 0 | 0 | 338445440 | 100.00 | 338445440 | 0 | 338445440 | 100.00 | 0 | 100.00 | 0 | 0.00 | 0 | 0.00 | 337836341 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholder | Entity type i.e promoter OR Promoter group entity (except promoter) | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form |
|--|---|--------------------|--|---|---|-----------------------------------|--|--|----------|------------------|---|---|----------------------------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | No. | As a % of total Shares held | No. | As a % of total Shares held | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | (X) | (XI) | (XII) | | (XIII) | | (XIV) |
| (1) Indian | | | | | | | | | | | | | | | | | |
| (a) Individuals/Hindu undivided Family | | 10 | 2000 | 0 | 0 | 2000 | 0.00 | 2000 | 0 | 2000 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 2000 |
| SUDHIR U MEHTA (HUF) - (KARTA-SUDHIR MEHTA) | Promoter Group | 1 | 200 | 0 | 0 | 200 | 0.00 | 200 | 0 | 200 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 200 |
| SAMIR U MEHTA (HUF) - (KARTA-SAMIR MEHTA) | Promoter Group | 1 | 200 | 0 | 0 | 200 | 0.00 | 200 | 0 | 200 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 200 |
| SUDHIR UTTAMLAL MEHTA | Promoter | 1 | 200 | 0 | 0 | 200 | 0.00 | 200 | 0 | 200 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 200 |
| SAMIR UTTAMLAL MEHTA | Promoter | 1 | 200 | 0 | 0 | 200 | 0.00 | 200 | 0 | 200 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 200 |
| ANITA SUDHIR MEHTA | Promoter Group | 1 | 200 | 0 | 0 | 200 | 0.00 | 200 | 0 | 200 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 200 |
| SAPNA SAMIR MEHTA | Promoter Group | 1 | 200 | 0 | 0 | 200 | 0.00 | 200 | 0 | 200 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 200 |
| JINAL SUDHIR MEHTA | Promoter Group | 1 | 200 | 0 | 0 | 200 | 0.00 | 200 | 0 | 200 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 200 |
| VARUN SUDHIR MEHTA | Promoter Group | 1 | 200 | 0 | 0 | 200 | 0.00 | 200 | 0 | 200 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 200 |
| SHAAN MEHTA | Promoter Group | 1 | 200 | 0 | 0 | 200 | 0.00 | 200 | 0 | 200 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 200 |
| AMAN MEHTA | Promoter Group | 1 | 200 | 0 | 0 | 200 | 0.00 | 200 | 0 | 200 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 200 |
| (b) Central Government/State Government(s) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (c) Financial Institutions/Banks | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (d) Any Other | | 1 | 241127440 | 0 | 0 | 241127440 | 71.25 | 241127440 | 0 | 241127440 | 71.25 | 0 | 71.25 | 0 | 0.00 | 0 | 241127440 |
| TORRENT INVESTMENTS PRIVATE LIMITED | Promoter | 1 | 241127440 | 0 | 0 | 241127440 | 71.25 | 241127440 | 0 | 241127440 | 71.25 | 0 | 71.25 | 0 | 0.00 | 0 | 241127440 |
| Sub-Total (A)(1) | | 11 | 241129440 | 0 | 0 | 241129440 | 71.25 | 241129440 | 0 | 241129440 | 71.25 | 0 | 71.25 | 0 | 0.00 | 0 | 241129440 |
| (2) Foreign | | | | | | | | | | | | | | | | | |
| (a) Individuals (Non-Resident Individuals/Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0 | 0 | 0 |
| (b) Government | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (c) Institutions | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (d) Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| (e) Any Other | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0 |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 11 | 241129440 | 0 | 0 | 241129440 | 71.25 | 241129440 | 0 | 241129440 | 71.25 | 0 | 71.25 | 0 | 0.00 | 0 | 241129440 |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.: NA

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholdin g as a % of total no of shares (A+B+C2) | Number of Voting Rights held in each class of securities | | | | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | Sub-categorization of shares | | | |
|-----|---|------|--------------------|--|---|---|-----------------------------------|---|--|---------|-------|-------------------|---|---|----------------------------|---------------------------------|--|---------------------------------|---|------------------------------------|------------------|-------------------|--------------------|
| | | | | | | | | | No of Voting Rights | | | Total as a % of) | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | | Shareholding (No. of shares) under | | | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | | | Sub category (i) | Sub category (ii) | Sub category (iii) |
| | (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | | | | (X) | (XI) | (XII) | | (XIII) | | (XIV) | (XV) | | | |
| (1) | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | |
| (2) | Employee Benefit Trust under SEBI (Share based Employee Benefit) Regulations 2014 | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 | 0 | 0 | 0 | |
| | | | | | | | | | | | | | | | | | | | | | | | |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | | | 0 | 0 | 0 | 0 | |

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the names of the shareholders holding 1% or more than 1% of shares of the listed entity. Column no. (XIII) is not applicable in the above format

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

Table V - Statement showing details of significant beneficial owners (SBOs)\$

| Sr. No. | Details of the SBO (I) | | | Details of the registered owner (II) | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: (III) | | | | | Date of creation / acquisition of significant beneficial interest [#] (IV) |
|------------|---------------------------|--|-------------|---|--|-------------|---|-------------------------|--|------------------------|---|---|
| | Name | PAN / Passport No. in case of a foreign national | Nationality | Name | PAN / Passport No. in case of a foreign national | Nationality | Whether by virtue of: | | | | | |
| | | | | | | | Shares (%) | Voting rights (%) | Rights on distributable dividend or any other distribution (%) | Exercise of control | Exercise of significant influence | |
| | | | | | | | | | | | | |
| | Not applicable | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | | | | | | | | | | | | |

*In case the nature of the holding / exercise of the right of a SBO falls under multiple categories specified under (a) to (e) under Column III, multiple rows for the same SBO shall be inserted accordingly for each of the categories.

[#]This column shall have the details as specified by the listed entity under Form No. BEN-2 as submitted to the Registrar.

\$ The Companies (Significant Beneficial Owners) Rules, 2018 is not applicable to the extent of the shareholding of the Holding Company, its being the Core Investment Company and regulated by Reserve Bank of India.

For TORRENT PHARMACEUTICALS LIMITED

CHINTAN M. TRIVEDI
COMPANY SECRETARY

| Table VI - Statement showing foreign ownership limits | | |
|---|-----------------------|-----------------|
| | Board approved limits | Limits utilized |
| As on shareholding date | 74% | 14.16% |
| As on the end of previous 1st quarter | 74% | 13.23% |
| As on the end of previous 2nd quarter | 74% | 12.94% |
| As on the end of previous 3rd quarter | 74% | 12.13% |
| As on the end of previous 4th quarter | 74% | 12.17% |
| | | |